

Omnicity Corp. – StocksJournal Update

Omnicity Corp. (OTCBB: OMCY), based in Indiana, is a premier wireless broadband services utility that is forecasting tremendous growth by providing affordable, high-speed internet access and advanced communications solutions to businesses and residential users in rural communities. Omnicity's WISP services empower individuals and businesses by providing the state-of-the-art wireless infrastructure they need to drive economic development and job growth. In StocksJournal's opinion, Omnicity has the potential to rapidly become the premier consolidator of rural market broadband providers in the US. See: www.omnicitycorp.com

Since its inception in 2003, Omnicity reports that it has grown to be one of the largest rural WISPs in the Midwest through acquisitions and organic growth. Omnicity is partnering with Rural Electric Municipal Cooperatives (REMCs) and rural telephone companies to provide a total broadband solution. Management plans to accelerate its rapid growth through ongoing acquisitions of smaller regional WISPs and continued organic growth. Omnicity is operationally cash flow positive and, over the next five years, plans to reach 66,000 subscribers which projects into \$48 million in EBITDA.

Omnicity Corp partners with Afterimage GIS in nationwide expansion plan

On May 27, 2009, Omnicity Corp reported that the Company continues to move forward in its nationwide expansion plan and has partnered with Afterimage GIS to map out major new territories for growth and efficiency. Omnicity, in their first quarter as a publicly held company, has tripled in size through acquisition and is focused on their 17,000 square mile coverage area to increase their customer base through internal growth.

The partnership with Afterimage GIS gives Omnicity the marketing and planning tool that is key to more fully understanding the markets the Company serves, as well as more precisely defining important elements of the markets where the Company plans to grow.

The Omnicity partnership with Afterimage should produce significant operating expense savings for the Company and dramatically accelerate speed to market. Afterimage's tools will help Omnicity determine the best ways to bring its broadband services to a rural county, whether by one of its various wireless options or by fiber.

American Recovery and Reinvestment Act of 2009 allocates \$7.2 billion dollars

The American Recovery and Reinvestment Act of 2009 has allocated \$7.2 billion dollars for connecting rural and underserved communities in America with broadband Internet. To aid in the identification and deployment process of these communities, Afterimage GIS has developed several products and services that will assist rural America.

Omnicity Corp announces release of Digital Subscriber Line (DSL)

On May 19, 2009, Omnicity Corp announced the release of DSL (Digital Subscriber Line) services in 38 states in the United States. The Company hosted an installation meeting and training seminar at Wabash REMC meeting facility to train installers on the DSL process. Omnicity continues to move forward with a push on the Municipality marketplace. The release of its DSL product line opens the door, reaching out to rural municipalities. Initially, Omnicity will focus on DSL services within municipalities included in the current wireless coverage areas throughout the Midwest. In their quest to deliver "Broadband to the Heartland", Omnicity is leading the way in wireless, fiber optic and now DSL services.

Summary

Omnicity plans to develop a nationwide wireless network and to become the premier consolidator of rural market broadband internet services in the United States. Within its target market, Omnicity can deliver high-speed internet access to rural subscribers more cost effectively than traditional cable or fiber optic business models. StocksJournal believes that Omnicity's record of successful acquisitions confirms the validity of the Company's business model. Omnicity's management reports that by consolidating the industry through acquisitions and ongoing organic growth, the Company expects to remain operationally cash flow positive, with approximately \$10m in revenue projected over the next twelve months, and will remain profitable with increasing margins as it grows to over \$76m in revenues by the end of year 5 of its business plan.